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Jaffrey et al.

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(54) **BLOWOUT PREVENTER STATUS ASSEMBLY**

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E21B 33/06 (2006.01)
E21B 33/076 (2006.01)

(52) **U.S. Cl.**
CPC **E21B 33/061** (2013.01); **E21B 33/076**
(2013.01)
USPC **137/552**; 137/553; 137/554; 251/1.3

(58) **Field of Classification Search**
CPC E21B 33/06; E21B 33/061; E21B 33/062;
F16K 37/0008; F16K 37/0016; F16K 37/0025
USPC 137/552, 553, 554, 556, 556.3, 556.6;
251/1.3
See application file for complete search history.

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(57) **ABSTRACT**

A status assembly to provide visual and electronic indication of the position (open, closed, in-between) of the ram of a ram-type blowout preventer (BOP). The assembly is capable of coupling with a hydraulic motor that can be used to open and close the ram locks. The status assembly includes a rotatable element protruding from the BOP, a gear rotatable by the rotatable element, and an indicator that indicates the rotation position of the rotatable element and thus the linear position of the BOP ram. Some embodiments can also include a sensor that outputs an electronic signal to the system operator and can be incorporated into the main display for the BOP control system. This device is able to give immediate feedback to operators and to indicate whether each ram has achieved its intended travel.

23 Claims, 7 Drawing Sheets

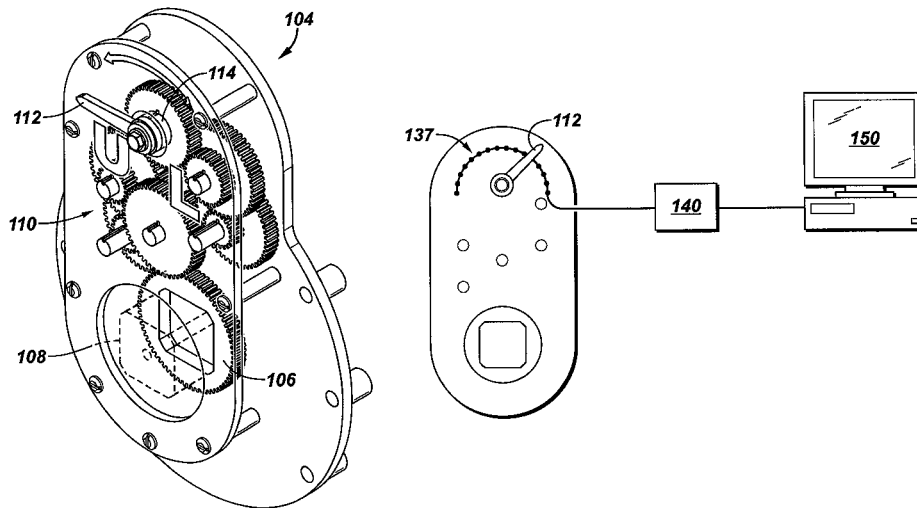


FIG. 1

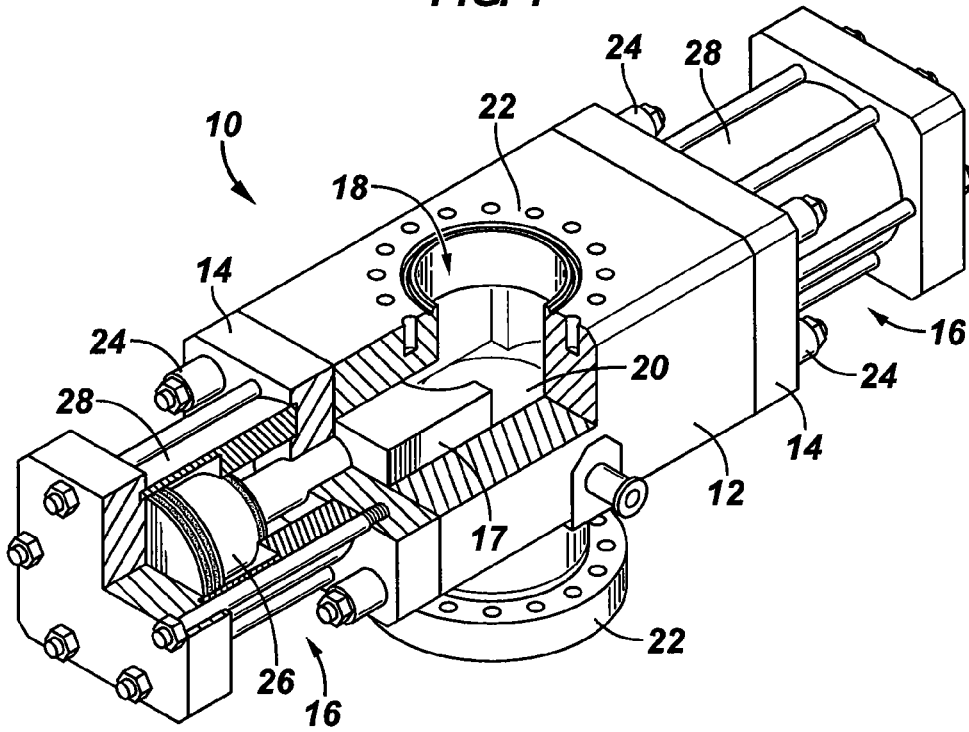


FIG. 2

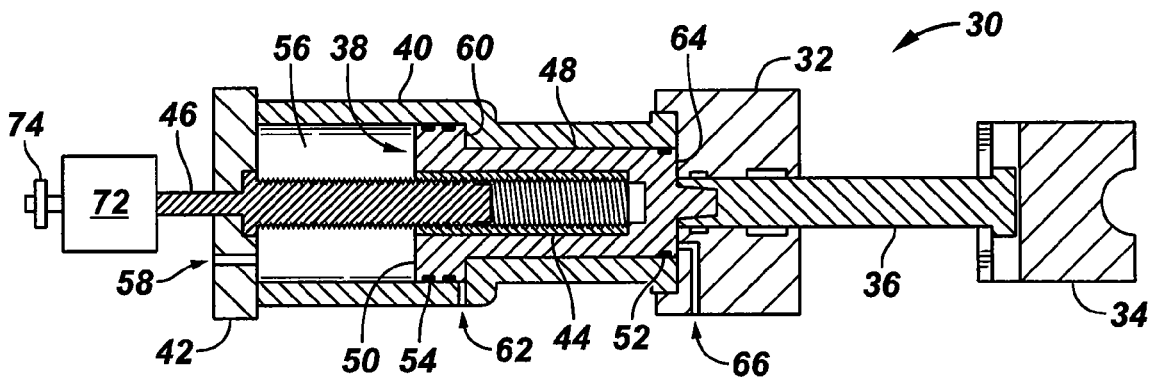


FIG. 3

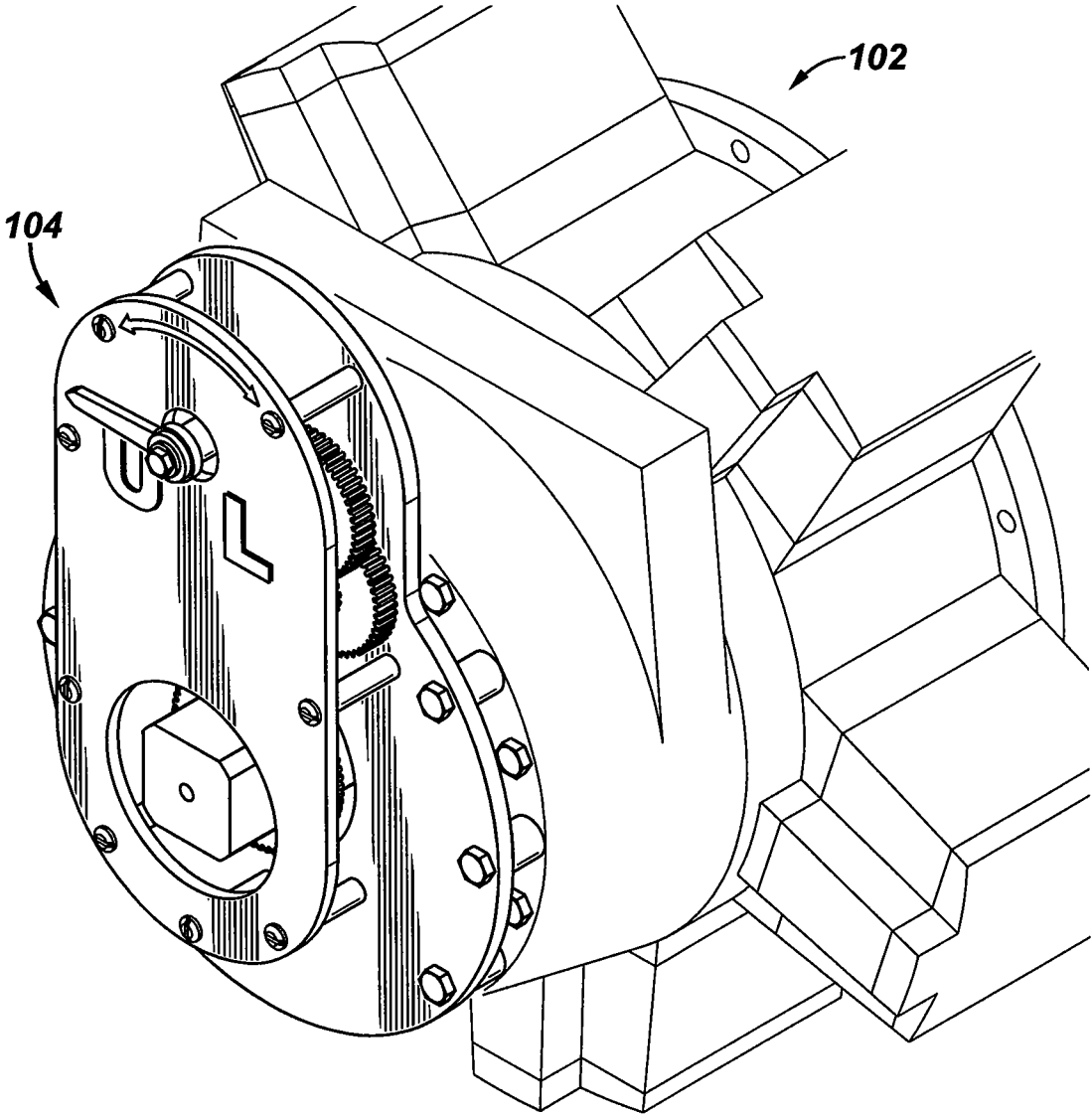


FIG. 5

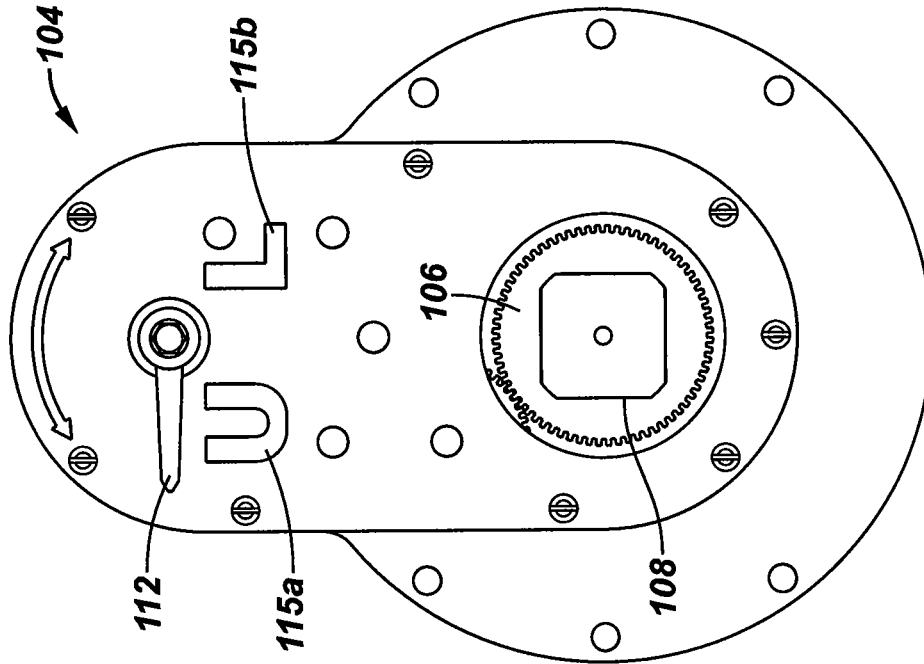


FIG. 4

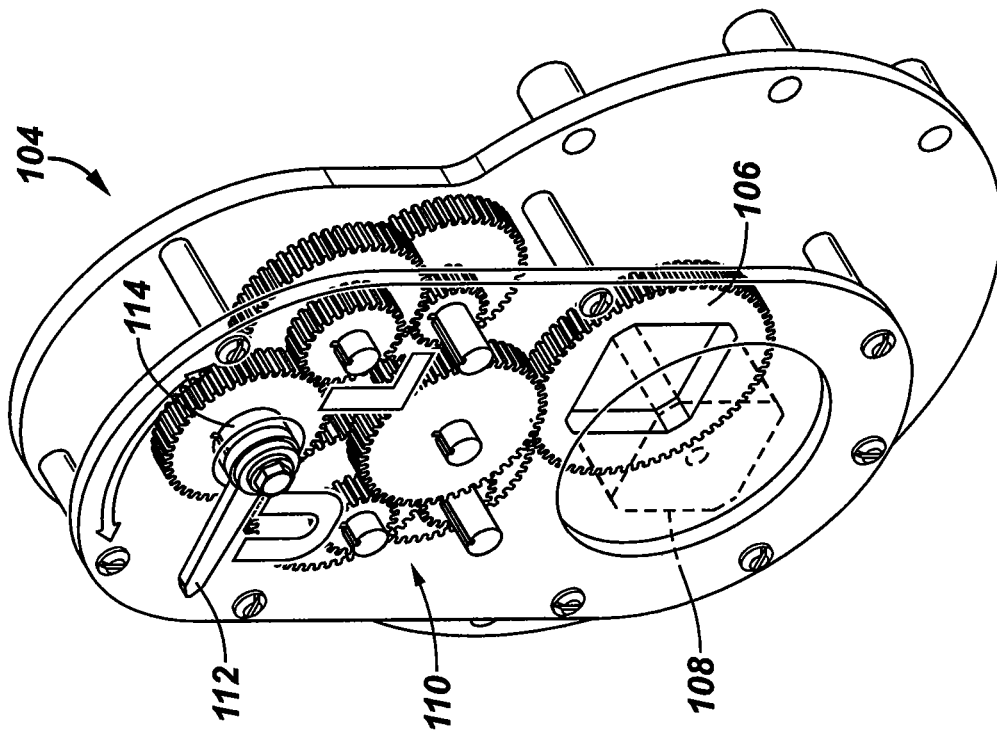


FIG. 7

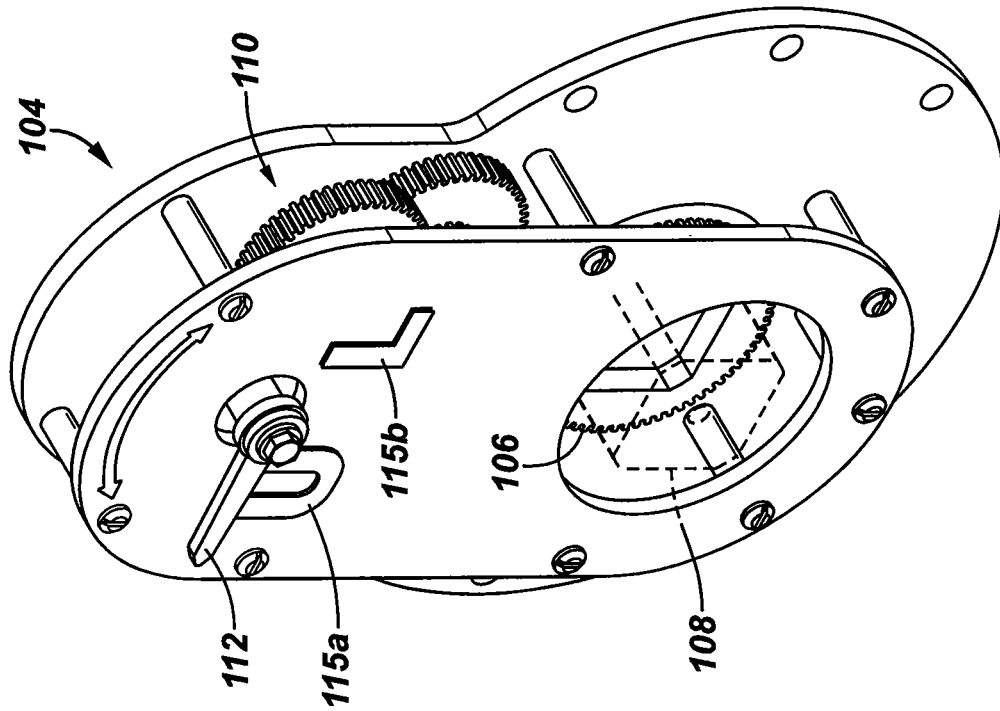
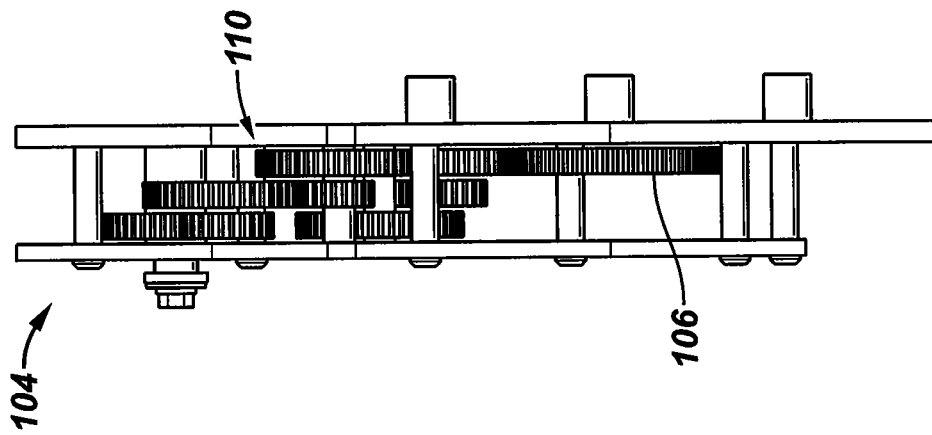


FIG. 6



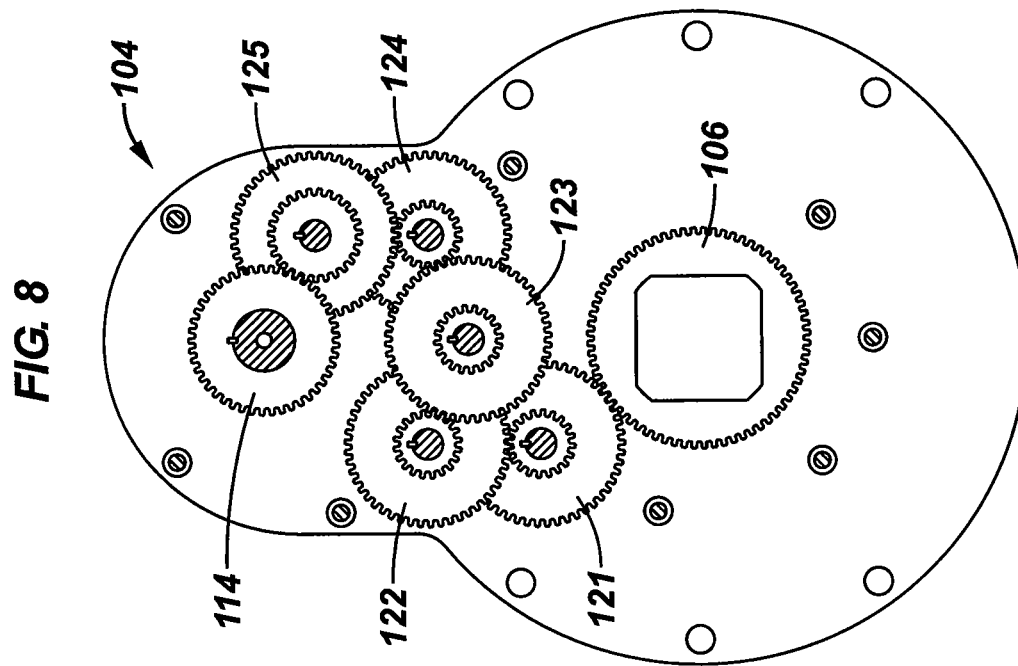
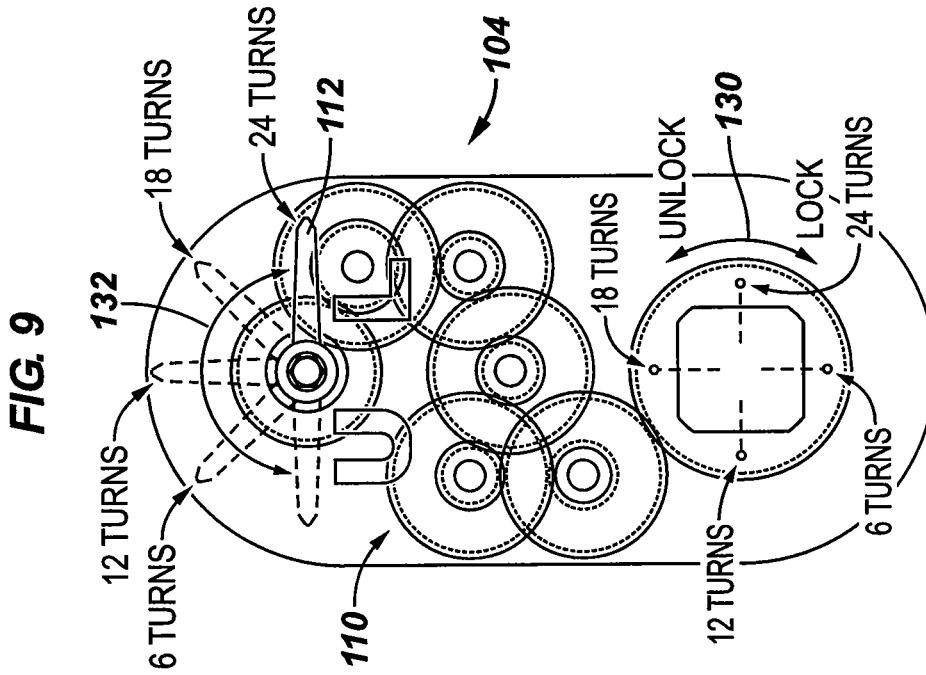


FIG. 10

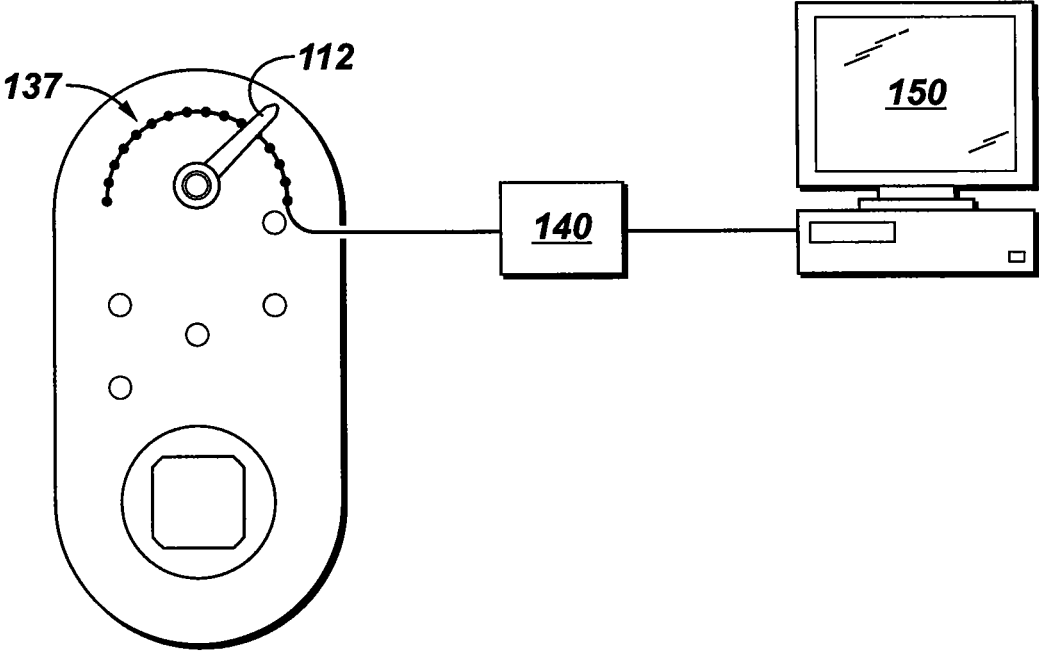
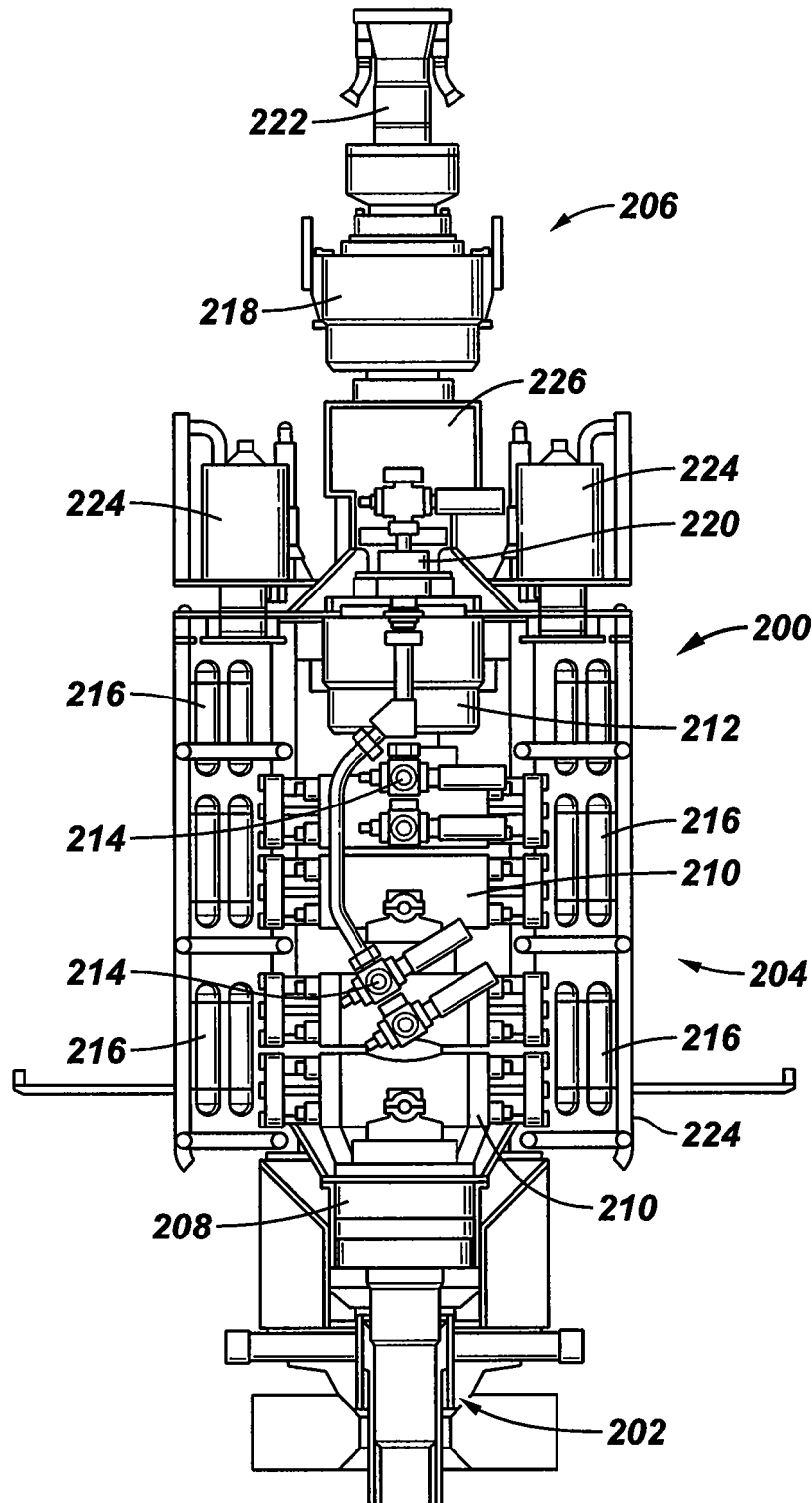


FIG. 11



BLOWOUT PREVENTER STATUS ASSEMBLY

BACKGROUND

Normally, when drilling oil and gas wells, a blow-out preventor (BOP) is installed for controlling pressure in the well when needed. A BOP can be designed for both land and subsea operations. BOPs are used to seal and control the fluid pressure of the well and they are designed to cope with extreme erratic pressures and uncontrolled flow emanating from a well reservoir during drilling.

A ram-type BOP is similar in operation to a gate valve, but uses a pair of opposing steel plungers (rams). The rams extend toward the center of the wellbore to a closed position to restrict flow or retract open in order to permit flow. The inner and top faces of the rams are fitted with packers (elastomeric seals) that press against each other, against the wellbore, and around tubing running through the wellbore. Outlets at the sides of the BOP housing (body) are used for connection to choke and kill lines or valves. There are a number of different types of rams: pipe, blind, shear, and blind shear. Pipe rams close around a drill pipe, restricting flow in the annulus (ring-shaped space between concentric objects) between the outside of the drill pipe and the wellbore, but do not obstruct flow within the drill pipe. Blind rams (also known as sealing rams) have no openings for tubing, and can close off the well when the well does not contain a drill string (or other tubing), and seal it. Shear rams cut through the drill string or casing with hardened steel shears. Blind shear rams (also known as shear seal rams, or sealing shear rams) are intended to seal a wellbore, even when the bore is occupied by a drill string, by cutting through the drill string as the rams close off the well.

Ram-type BOPs are often configured to be operated using pressurized hydraulic fluid to control the position of the closure members relative to the bore. Although most BOPs are coupled to a fluid pump or some other active source of pressurized hydraulic fluid, many applications require a certain volume of pressurized hydraulic fluid to be stored and immediately available to operate the BOP in the case of emergency.

With an ROV intervention, it can be extremely difficult to know whether a ram BOP is fully open or fully closed due to the enclosed nature of the apparatus. An ROV pilot does not see, and thus, is not able to know whether or not the ram BOP is fully open or closed.

BRIEF DESCRIPTION OF THE DRAWINGS

A better understanding of the various disclosed system and method embodiments can be obtained when the following detailed description is considered in conjunction with the drawings, in which:

FIG. 1 is a blowout preventer constructed in accordance with embodiments of this invention;

FIG. 2 is a cross-sectional view of a hydraulic operator in an extended and locked position in accordance with embodiments of the present invention;

FIG. 3 is an illustrative configuration of the lock status indicator attached to a hydraulic motor;

FIG. 4 is an illustrative, semi-transparent view of the gear assembly;

FIG. 5 is an illustrative front view of the gear assembly;

FIG. 6 is an illustrative side view of the gear assembly;

FIG. 7 is an illustrative isometric view of the gear assembly;

FIG. 8 is an illustrative front view of the gear assembly detailing the gear connections;

FIG. 9 is an illustrative front view of the gear assembly with gears and indicator flag motion;

FIG. 10 is an illustrative sensor and control module; and FIG. 11 is a blowout preventer stack assembly.

DETAILED DESCRIPTION

The following discussion is directed to various embodiments of the invention. The drawing figures are not necessarily to scale. Certain features of the embodiments may be shown exaggerated in scale or in somewhat schematic form and some details of conventional elements may not be shown in the interest of clarity and conciseness. Although one or more of these embodiments may be preferred, the embodiments disclosed should not be interpreted, or otherwise used, as limiting the scope of the disclosure, including the claims. It is to be fully recognized that the different teachings of the embodiments discussed below may be employed separately or in any suitable combination to produce desired results. In addition, one skilled in the art will understand that the following description has broad application, and the discussion of any embodiment is meant only to be exemplary of that embodiment, and not intended to intimate that the scope of the disclosure, including the claims, is limited to that embodiment.

Certain terms are used throughout the following description and claims to refer to particular features or components. As one skilled in the art will appreciate, different persons may refer to the same feature or component by different names. This document does not intend to distinguish between components or features that differ in name but not function. The drawing figures are not necessarily to scale. Certain features and components herein may be shown exaggerated in scale or in somewhat schematic form and some details of conventional elements may not be shown in interest of clarity and conciseness.

In the following discussion and in the claims, the terms “including” and “comprising” are used in an open-ended fashion, and thus should be interpreted to mean “including, but not limited to” Also, the term “couple” or “couples” is intended to mean either an indirect or direct connection. Thus, if a first device couples to a second device, that connection may be through a direct connection, or through an indirect connection via other devices, components, and connections. In addition, as used herein, the terms “axial” and “axially” generally mean along or parallel to a central axis (e.g., central axis of a body or a port), while the terms “radial” and “radially” generally mean perpendicular to the central axis. For instance, an axial distance refers to a distance measured along or parallel to the central axis, and a radial distance means a distance measured perpendicular to the central axis.

FIG. 1 shows a blowout preventer (BOP) 10 that is suitable for use with the status assembly. The BOP comprises body 12, bonnets 14, operator systems 16, and closure members 17. The body 12 comprises a bore 18, opposed cavities 20, and upper and lower bolted connections 22 for assembling additional components above and below the BOP 10, such as in a blowout preventer stack assembly. The bonnets 14 are coupled to the body 12 by connectors 24 that allow the bonnets to be removed from the body to provide access to the closure members 17. The operator systems 16 are mounted to the bonnets 14 and utilize hydraulic piston 26 and cylinder 28 arrangements to move the closure members 17 through the cavities 20, into and out of the bore 18.

FIG. 2 is an illustrative example of a hydraulic operator for a BOP in accordance with the embodiments of the present invention.

A BOP can include a body, bonnets, operator systems, and closure members. The body can include a bore, opposed cavities, and upper and lower bolted connections for assembling additional components above and below the BOP, such as in a BOP stack assembly. Bonnets **32** are connected with the body by connectors that allow the bonnets to be removed from the body to provide access to the closure members **34**. The operator systems are mounted to the bonnets **32** and utilize a hydraulic piston and cylinder arrangement. The operator systems (one for each closure member **34**) include a piston rod **36**, a piston **38**, an operator housing **40**, a head **42**, a sliding sleeve **44**, and a lock rod **46**. In the example shown, the piston **38** includes a body and a flange **50**.

Once piston **38** moves toward bonnet **32** to the closed position, the piston may be locked in the closed position by rotating a lock rod **46**. The threaded engagement of the lock rod **46** and a sliding sleeve **44** causes the sleeve **44** to move linearly relative to the lock rod **46**. The lock rod **46** is rotated until the sleeve **44** contacts a shoulder of the piston **38**, preventing the movement of the piston away from bonnet **32**. The threaded engagement of the lock rod **46** and the sliding sleeve **44** is self-locking to the extent that linear force on the sliding sleeve **44** in the axial direction will not rotate the sleeve **44** relative to the lock rod **46**. Thus, when sliding sleeve **44** is in contact with the shoulder, the piston **38** is prevented from moving away from the bonnet **32**. Once the sliding sleeve **44** is engaged with the shoulder, the pressure within extend chamber **56** can be reduced and the piston **38** will remain in the extended position. In this manner, the sliding sleeve **44** and the lock rod **46** operate as a locking system that can be engaged to prevent closure member **34** from opening unintentionally. Although only shown in the fully extended and locked position, the sliding sleeve **44** can engage and lock against the piston **38** in any position.

In order to move the operator system **30** back to the retracted position, hydraulic pressure is first applied to the extend chamber **56**. This removes any axial compressive load from the sliding sleeve **44** and the lock rod **46** and allows the lock rod **46** to be rotated. The rotation of the lock rod **46** moves the sliding sleeve **44** away from the shoulder. Hydraulic pressure can then be applied to the retract chamber **64** so as to move the piston **38** back toward the retracted position.

The lock rod **46** can be rotated by a variety of electric motors, hydraulic motors, or other rotating devices. In certain embodiments, the motor is a hydraulic motor that can provide torque sufficient enough to effect the lock. The lock rod **46** can be coupled to a motor **72** via transmission system that transfers motion from the motor to the lock rod. Although the embodiment shown does not include a transmission system, other embodiments may include an intermediate apparatus linking the motor and the lock rod **46**. In certain embodiments, the system and the motor **72** are equipped with backup systems that allow manual operation of the lock rod **46**, such as by a remotely operated vehicle (ROV). The ROV could be used to supply hydraulic fluid or electrical power to operate motor **72** or could be used to directly rotate the lock rod **46**. It should be appreciated that although FIG. **2** only shows half of a BOP and only one operator, an actual BOP may include more than one ram and operator, with the BOP including a status assembly **74** on each ram. Further, it should be noted that measurements can be taken from indicators on each ram, and thus the travel distances can differ as oppose to meeting exactly in the middle of the bore **18** shown in FIG. **1**. Also, it should be noted that the entire status indicator system can include more than one BOP.

FIG. **3** is an illustrative status assembly **104** attached to a hydraulic motor **102** used to lock and unlock a ram of a

ram-type BOP, such as shown in FIGS. **1** and **2**. As further shown in FIG. **4**, the gear assembly **104** includes a drive gear **106**, a drive shaft **108**, a series of gears **110**, and an indicator **112**, which in this embodiment is an indicator flag. The drive gear **106** receives a rotating element protruding from the hydraulic operator, also known as the motorshaft. In this embodiment, the rotating element is a rotating drive shaft **108** of the hydraulic motor **102**. As the motor **102** operates, the drive shaft turns, turning the drive gear **106** with it. The drive gear bears on a reduction gear which, in sequence, then bears on a series of gears to convert twenty-four turns of the motor shaft into half a turn (180 degrees) of the final gear shaft **114** (the topmost gear in the figures) to which is also attached an indicator flag **112**. In the example shown, when the flag is pointing horizontally to the left the lock is unlocked, when it is pointing horizontally to the right, it is fully locked, as shown in FIG. **5**. It should be noted that any number of gears, including only one gear, may be used in the status assembly **104** even though the embodiment shown and described below includes multiple gears.

The "U" **115a** represents the unlocked position and the "L" **115b** represents the locked position of the gear assembly **104**. The gear assembly offers precise representations of the lock status of the BOP. The indicator flag **112** position is directly related to the position of the locks on the BOP, and thus may indicate the position of the BOP ram and whether it is in the locked position. In other words, the indicator flag position is directly related to turns of the drive shaft **108** and drive gear **106**. The unlock position **115a** and the lock position **115b** are shown on the front plate of the gear assembly **104**. The indicator flag **112** moves in relation to the drive gear **106**, drive shaft **108**, and the final gear **114**.

FIG. **6** illustrates a side view of the front plate with a series of gears **110** and the drive gear **106**. The plates, gears, and shafts of the gear assembly **104** are made of a stainless steel suitable for deep subsea exposure, manufactured from 316 (standard) or from duplex stainless steels in order to withstand hostile subsea environments. Other subsea materials that can withstand such environments can also be used.

FIG. **7** shows an illustrative isometric view of the gear assembly **104** that includes the front plate, the series of gears **110**, and the final gear **114**.

FIG. **8** shows an even closer view of the inner workings of the gear assembly **104**. The drive gear **106** bears upon the first reduction gear **121**. The first reduction gear **121**, in turn, bears upon second reduction gear **122** that bears upon the third reduction gear **123**. The third reduction gear **123** bears upon the fourth reduction gear **124** that bears upon the fifth reduction gear **125**. The final gear **114** is controlled by the fifth reduction gear **125**, and the position of the indicator flag **112** is controlled by the final gear **114**.

FIG. **9** shows a detailed view of the number of turns of the protruding element **108** in relation to the position of the indicator flag **112** of this embodiment. One of the advantages of the present invention is the ability for an operator to visualize the position of the closure of the BOP within fractions of one inch. The embodiment shown in FIG. **9** is an illustration of the precision of the lock indicator. The indicator flag is designed to be visible to the pilot of an ROV sent to check the status of the BOP in terms of closure. The rotation **130** of the motor shaft turns 24 times between fully open and fully closed and vice versa, the gearing of the indicator unit is designed to effect the motion **132** of the indicator flag through one half turn (from either 9 o'clock to 3 o'clock in a clockwise direction when locking, or 3 o'clock to 9 o'clock in an anti-clockwise direction when unlocking), as shown in FIG. **9**. Due to backlash in the gear assembly and the fact that some

ram arrangements will require slightly more travel and others slightly less, the indicator flag may travel slightly more or slightly less than 180 degrees between the fully open and fully closed conditions. This can be determined at the time the indicator is fitted to the BOP and suitable markings applied to the front plate of the gear assembly to indicate fully open and fully closed for that particular configuration.

One of the advantages of the unit is that if a BOP ram has not fully engaged, i.e. has not travelled the full length of its intended stroke when closing, then the lock motor will not be able to drive the locking mechanism to the full extent of its travel, which in turn means that the shaft rotation count will be short of the full number and the indicator flag will therefore point to a position that is short of the fully locked position. Such a visual indication of the failure or success of a BOP ram to fully engage is thought to be novel. The same holds true in reverse for determining whether the BOP ram has opened fully.

Other embodiments may include a sensor with an electronic output that measures the position of one of the shafts of the gear assembly, such as the final gear and therefore the indicator flag, or the indicator itself. An electronic signal that is directly related to the position of the ram can be sent from the sensor to the system operator and incorporated into the main display for the BOP control system.

In one embodiment, a magnet is attached to the indicator flag **112** or the indicator flag **112** is a magnet itself. Magnetic sensors are spread across the arc of the indicator flag path. The sensors can be placed on either the front side or the back side of the front plate of the gear assembly **104** or both. In this embodiment, the sensors measure the position of the indicator flag and the status of the indicator flag is visually displayed graphically to a control operator based on the measurements from the sensors.

FIG. **10** shows an embodiment of the status assembly including a sensor for measuring the rotation of the indicator **112**. As shown, multiple sensors **137** are located along the path of the indicator **112**. The preferred embodiment uses magnetic sensors **137** located along the travel path of the indicator **112** and a magnet attached to the indicator **112** to measure the position of the indicator **112**. However, sensors can be of any type such as optical, electrical, etc. The sensors are in communication with a control module **140** and display output system **150**.

The indicator **112** indicates the rotation position of the rotatable element and thus the BOP ram based on the output from the sensor can include a sensor **137** with an electronic output coupled to at least one of the series of gears, the drive gear, the drive shaft, the reduction gear, and the indicator **112**. The sensor **137** sends a signal to a main control and information system **140** and indicates the exact location of the ram of the ram-type BOP. The electronic system takes the lock status indicator a step further by providing a means to check the lock status indicator without the launching of an ROV into the subsea environment. In addition, a graphical display is provided in real-time to a control operator regarding the exact location of the indicator flag of the presented lock status indicator, and thus the location of the BOP ram. This will give immediate secondary feedback to operators as to whether each ram has achieved its intended travel.

Some embodiments may also include a safety guard (not shown), which will enclose the gear assembly and prevent the introduction of fingers or other objects into the gear assembly.

FIG. **11** shows another embodiment for an entire blowout preventer (BOP) stack **200** coupled to a wellhead **202**. The BOP stack **200** comprises a lower stack assembly **204** and an upper stack assembly **206**, or lower marine riser package

(LMRP). The lower stack assembly **204** comprises a wellhead connector **208**, ram BOPs **210**, an annular BOP **212**, choke and kill valves **214**, and hydraulic accumulators **216**. The LMRP **206** comprises an annular BOP **218**, choke and kill connectors **220**, a riser adapter/flex joint **222**, control pods **224**, and a collet connector **226**. The collet connector **226** provides a releasable connection between the LMRP **206** and the lower stack assembly **204**. The hydraulic accumulators **216** are mounted to a frame that surrounds the lower stack assembly **204**. An entire BOP stack as described can include multiple status assemblies of the present invention to indicate the position of the BOP rams on multiple BOPs.

It should also be noted that the status assembly of the present invention can be retrofit to existing BOPs or any BOP with a protruding element. In addition, some embodiments of the present invention can include alarms to send out alerts when the ram of the ram-type BOP is in certain positions. Further, another advantage to having the protruding element accessible through the status assembly is to allow the operator of an ROV to cause the ROV to grab on to the protruding element and manually close or open the ram, if needed, without removing the status assembly.

Other embodiments can include alternative variations. These and other variations and modifications will become apparent to those skilled in the art once the above disclosure is fully appreciated. It is intended that the following claims be interpreted to embrace all such variations and modifications.

What is claimed is:

1. A status assembly for a blowout preventer (BOP) assembly that includes a rotatable element protruding from the BOP, the status assembly comprising:

- a gear rotatable by the rotatable element; and
- an indicator that indicates the rotation position of the rotatable element, the indicator comprising:
 - a sensor for measuring the rotation of the gear and sending an output of the measurement; and
 - an output that indicates the rotation position of the rotatable element based on the output from the sensor.

2. The assembly of claim **1**, wherein the rotatable element is a rotating shaft of a motor of a locking mechanism for a ram of the BOP, the locking mechanism and ram being movable within the BOP, the assembly further comprising:

- the gear comprising an opening for receiving the rotatable element;
- the indicator indicating the position of the BOP ram; and
- wherein the angular position of the indicator is directly linked to the linear position of the ram.

3. The assembly of claim **2**, wherein the BOP ram is movable in and out of a closed position and the indicator indicates the position of the ram.

4. The system of claim **2**, wherein the rotatable element is capable of being manually rotated by an ROV.

- 5.** The assembly of claim **1**, further comprising:
- more than one gear linked together for rotation; and
 - the indicator being adjustable by a gear other than the gear for receiving the rotatable element.

6. The assembly of claim **5**, wherein the gears comprise at least one reduction gear.

7. The assembly of claim **1**, wherein the indicator is a visual indicator mechanically linked with the gear.

8. The assembly of claim **7**, wherein the indicator is visible to a remotely operated vehicle pilot outside the assembly.

9. The assembly of claim **7**, wherein the indicator is visible to any other device, including one mounted on the BOP assembly.

10. The assembly of claim **1**, wherein the sensor is electronic and sends an electronic signal.

11. The assembly of claim 10, further comprising a main control and information system for receiving and retransmitting the electronic signal and graphically displaying the indicator.

12. A ram-type BOP system that comprises:
a first ram;
a second ram;
a first status assembly;
a second status assembly; and
wherein both the first status assembly and the second status assembly each comprise:
a gear rotatable by a rotatable element; and
an indicator that indicates the rotation position of the rotatable element, the indicator comprising:
a sensor for measuring the rotation of the gear and sending an output of the measurement; and
a digital output that indicates the rotation position of the rotatable element based on the output from the sensor.

13. The system of claim 12 wherein the rotatable element is a rotating shaft of a motor of a locking mechanism for a ram of the BOP, the locking mechanism and ram being movable within the BOP, the first status indicator assembly and second status indicator assembly further comprising:
the gear comprising an opening for receiving the rotatable element;
the indicator indicating the position of the BOP ram; and

wherein the angular position of the indicator is directly linked to the linear position of the ram.

14. The system of claim 13, wherein the BOP ram is movable in and out of a closed position and the indicator indicates the position of the ram.

15. The system of claim 13, wherein the rotatable element is capable of being manually rotated by an ROV.

16. The system of claim 13, wherein measurements can differ between the first ram and the second ram.

17. The system of claim 12, further comprising:
more than one gear linked together for rotation; and
the indicator being adjustable by a gear other than the gear for receiving the rotatable element.

18. The system of claim 17, wherein the gears comprise at least one reduction gear.

19. The system of claim 12, wherein the indicator is a visual indicator mechanically linked with the gear.

20. The system of claim 19, wherein the indicator is visible to a remotely operated vehicle pilot outside the assembly.

21. The system of claim 19, wherein the indicator is visible to any other device, including one mounted nearby.

22. The system of claim 12, wherein the sensor is electronic and sends an electronic signal.

23. The system of claim 22, further comprising a main control and information system for receiving and retransmitting the electronic signal and graphically displaying the indicator.

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